

Net Sales
up by
13% YoY

EBIDTA
up by
32% YoY

PAT
up by
75% YoY

EPS
up by
75% YoY

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2009

(Rs. in Lakhs)

S.No.	Particulars	Quarter ended		Year ended
		30.06.2009	30.06.2008	31.03.2009
		Un-audited		Audited
1	Gross Sales/ Income from operations	11,849.77	11,108.71	49,715.93
	Less : Excise Duty	466.43	1,017.99	3,571.93
a.	Net Sales/ Income from operations	11,383.34	10,090.72	46,144.00
b.	Other Operating Income	6.00	-	75.46
	Total Operating Income (1)	11,389.34	10,090.72	46,219.46
2	Expenditure			
a.	(Increase)/decrease in stock in trade/ work in progress	(1,141.50)	279.17	(1,657.67)
b.	Consumption of raw materials	7,678.34	5,328.06	27,262.68
c.	Purchase of traded goods	93.80	431.26	2,408.58
d.	Employees cost	997.99	946.07	4,200.65
e.	Depreciation	319.73	274.32	1,145.77
f.	Other expenditure	1,909.78	1,700.36	7,564.96
	Total Expenditure (2)	9,858.14	8,959.24	40,924.96
3	Profit from Operations before other income, interest & Exceptional items	1,531.19	1,131.48	5,294.49
4	Other Income	-	-	(11.82)
5	Profit before Interest & Exceptional items (3+4)	1,531.19	1,131.48	5,282.67
6	Interest/Financial Charges (Net)	530.49	604.16	2,227.95
7	Profit after Interest but before Exceptional item (5-6)	1,000.70	527.32	3,054.72
8	Exceptional items	-	-	-
9	Profit from Ordinary Activities before tax (7-8)	1,000.70	527.32	3,054.72
10	Tax expenses			
	-Current Tax	251.07	58.50	351.96
	-Fringe Benefit Tax	-	11.25	67.61
	-Deferred Tax	30.03	45.31	326.50
11	Net Profit from ordinary activities after tax (9-10)	719.60	412.26	2,308.65
12	Extraordinary Item	-	-	-
13	Net Profit for the period (11-12)	719.60	412.26	2,308.65
14	Paid-up equity share capital (Face Value Rs. 10/- each)	708.75	354.38	354.38
15	Reserve excluding revaluation reserve	9,064.33	6,879.02	8,699.08
16	Basic & Diluted EPS* (in Rs./Share)	10.15	5.82	32.57
17	Public Shareholding			
	- Number of Shares	1772350	886175	886175
	- Percentage of Shareholding	25.01%	25.01%	25.01%
18	Promoters and promoter group Shareholding <input type="checkbox"/>			
a.	Pledged/Encumbered			
	- Number of shares	NIL	225624	225624
	- % of the total shareholding of promoter and promoter group	0%	8.49%	8.49%
	- % of the total share capital of the company	0%	6.37%	6.37%
b.	Non-encumbered			
	- Number of shares	5315158	2431955	2431955
	- % of the total shareholding of promoter and promoter group	100%	91.51%	91.51%
	- % of the total share capital of the company	74.99%	68.62%	68.62%

* Actuals for the quarter not annualised

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lakhs)

S.No.	Particulars	Quarter ended		Year Ended
		30.06.2009	30.06.2008	31.03.2009
		Audited		Audited
1	Segment Revenue : Net Sales/Income from each segment			
a.	Chemicals	10,254.34	8,982.48	41,563.12
b.	Others	1,135.00	1,108.24	4,656.34
	Sub Total	11,389.34	10,090.72	46,219.46
	Less: Inter Segment revenue	-	-	-
	Net sales / income from operations	11,389.34	10,090.72	46,219.46
2	Segment Results : Profit before tax and interest from each segment			
a.	Chemicals	1,431.70	1,066.01	4,917.47
b.	Others	99.49	65.47	365.20
	Sub Total	1,531.19	1,131.48	5,282.67
	Less: Interest/Financial Charges (Net)	530.49	604.16	2,227.95
	Other un-allocable expenditure net of unallocable income	-	-	-
	Total Profit Before Tax	1,000.70	527.32	3,054.72
3	Capital Employed			
a.	Chemicals	27,936.31	22,472.50	28,778.72
b.	Others	3,104.75	2,965.72	3,325.89
	Total Capital Employed	31,041.06	25,438.22	32,104.61

Notes:

- The above financial results have been reviewed and approved by the Sub-Committee of the Board of the Directors at their meeting held on 27th July, 2009.
- The Statutory Auditors of the Company have carried out a limited review of these results.
- Pursuant to the approval of shareholders, the company has allotted 35.43 lacs fully paid-up equity shares of Rs. 10 each as Bonus Shares in the ratio of 1:1 aggregating to Rs.354.37 lacs to all the members as on 10th April 2009. Further in accordance with Accounting Standard 20 (AS-20), the Earning per Share for current and comparative period has been recomputed after adjusting for the Bonus Issue.
- The company did not have any investor complaint pending as on 1 April 2009 and as on 30 June 2009. There were no investor complaints received and disposed of during the quarter ended 30 June 2009.
- The previous period's figures have been regrouped/ rearranged/ reclassified wherever necessary.

For PI Industries Ltd.

Sd/-

(Saliil Singhal)

Chairman & Managing Director

Place: Gurgaon

Date: 27 July 2009